



Legacy Gift Confirmation Form

We are pleased to count you among those individuals who believe in the importance of San Francisco CASA and have made a commitment through a planned gift. Your legacy and dedication to ensuring children & youth in the foster care system have a caring advocate and the services they need for a stable future is truly inspiring. To help us maintain accurate information and verify your wishes, please complete the confirmation form and return it to: paul@sfcasa.org or mail to the address below.

Name: _____

Address: _____

Phone: _____

Email: _____

I/We have made provisions for SFCASA through:

Will or Trust

Charitable Remainder Trust

Retirement Plan or IRA

Other _____

I/We Would Like to Be Recognized as: _____

Please do not list my/our name (listed as anonymous).

(Optional): The confidential estimated value of my/our gift is \$ _____ or _____ %

Executor/Trustee name: _____ Phone _____

Signature _____ Date _____

Signature _____ Date _____

If you have any questions about this form or your legacy with SFCASA through a planned gift, please contact us at (415) 398-8001. This form is intended for informational purposes and is not legally binding. Your information is strictly confidential. SFCASA is a 501(c)(3) non-profit organization Federal Tax ID # 94-3039028.